**INTEREST RATES MARKET NOTICE**

**Date: 25 September 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN508”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 28 Sep 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN508

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 9.00%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 21 December 2026

**Books Close Date** 11 June, 11 December

**Interest Payment Date(s)** 21 June, 21 December

**Last Day to Register** By 17:00 on10 June, 10 December

**Issue Date** 28 September 2020

**Date Convention** Following

**Interest Commencement Date** 28 September 2020

**First Interest Payment Date** 21 December 2020

**ISIN No.** ZAG000171331

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN508%20PricingSupplement2809.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN508%20PricingSupplement2809.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000